

CalPERS Special Power of Attorney



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INTRODUCTION

This publication will help you understand the CalPERS *Special Power of Attorney* form and the importance of having one on file. You must complete a power of attorney form while you are able to understand the powers you are granting. If you become incapacitated or otherwise unable to handle your affairs before completing a power of attorney or other estate planning documents, CalPERS may find it necessary to withhold your retirement allowance until a court appoints a conservator to handle your affairs.

Since appointment of a conservator can be both expensive and timeconsuming, you should consider completing the CalPERS *Special Power of Attorney* form.

Powers of attorney are not all the same:

- A durable power of attorney contains a "durability clause," which is a provision permitting your designated attorney-in-fact to act on your behalf even if you become incapacitated or otherwise unable to handle your affairs.
- A **special or limited** power of attorney grants only the powers that are specifically stated in the power of attorney document.
- A contingent/springing power of attorney only goes into effect once certain conditions that you specify are met. This type of power of attorney is often designed to go into effect if you become disabled, incapacitated, or otherwise unable to handle your affairs.
- A general (non-durable) power of attorney permits your attorney-in-fact to act on your behalf in all of your personal affairs. It automatically terminates when you become incapacitated unless it contains a durability clause.
- A health care power of attorney permits your attorney-in-fact to make decisions about your health care if you are unable to do so. CalPERS cannot accept this type of power of attorney for retirement transactions.

A special power of attorney grants only the powers that are specifically stated in the power of attorney document. The CalPERS *Special Power of Attorney* form only authorizes your attorney-in-fact to handle your CalPERS retirement affairs. It is specifically designed for retirement matters administered by CalPERS, the Judges' Retirement System I and Judges' Retirement System II, or the Legislators' Retirement System. Because of the broad power granted by the CalPERS *Special Power of Attorney* form, we recommend that you consult an attorney before signing this form.

With the appropriate authority, having a CalPERS *Special Power of Attorney* on file with us ensures that your designated attorney-in-fact can perform important duties concerning your CalPERS business, such as address changes, federal or state tax withholding elections, lost or stolen retirement checks, beneficiary designations, or retirement benefit elections should you become unable to act on your own behalf. However, you cannot use the CalPERS *Special Power of Attorney* form to appoint an administrator of your estate before your death.

AUTHORITY GRANTED BY YOUR CaIPERS SPECIAL POWER OF ATTORNEY FORM

You choose the specific authority given to your attorney-in-fact:

- Select a retirement payment option on your behalf. If this specific authority is granted, your attorney-in-fact can select a payment option on your behalf.
 - If this authority is not granted, and there is a beneficiary on file, then your attorney-in-fact may elect the Unmodified Allowance or the Return of Remaining Contributions Option 1.
 - If this authority is not granted, and there is no beneficiary on file, then your attorney-in-fact may only elect the Unmodified Allowance.
- Designate a beneficiary of your retirement benefits. If this specific authority is granted, pursuant to Probate Code section 4264, your attorney-in-fact may designate a beneficiary or change the beneficiary that you designated. This authority includes designating himself or herself as your beneficiary unless you specify otherwise.
 - If no beneficiary is on file at the time of your death, any retirement benefits payable will be paid as provided in Government Code section 21493 and/ or Probate Code section 6402.

DURATION OF YOUR CaIPERS SPECIAL POWER OF ATTORNEY

You can specify when you want your CalPERS *Special Power of Attorney* to commence and terminate:

- **Durable** The attorney-in-fact's authority will commence immediately and will remain in effect for your lifetime, even if you become incapacitated, unless you specifically revoke it. You may also continue to act on your own behalf.
- Limited You specify a date or event when the attorney-in-fact's authority will commence and terminate.
- Contingent/Springing For the purposes of the CalPERS *Special Power* of *Attorney* form, the attorney-in-fact's authority will commence only upon a determination that you are unable to handle your own retirement affairs. You specify the name and relationship or title of the person who is authorized to make the determination (usually a physician).
- General (non-durable) The attorney-in-fact's authority will terminate if you become incapacitated. You specify the name and relationship or title of the person who is authorized to make the determination (usually a physician).

CHANGING YOUR POWER OF ATTORNEY

If you change your mind or need to update your CalPERS *Special Power* of *Attorney* form, you must:

- Complete a new power of attorney form with the changes you desire.
- Inform those who may have a copy of the old power of attorney form that it is no longer valid and ask that copies of the old form be returned to you or destroyed.
- Provide copies of the new power of attorney form to those people who may need to carry out your wishes.

REVOKING YOUR POWER OF ATTORNEY

If you have not executed and submitted a new CalPERS *Special Power of Attorney* form but wish to revoke the power of attorney that CalPERS has on file, you must notify us in writing of your intent to revoke your power of attorney. Your revocation will not be effective until it is provided in writing to CalPERS. We recommend submitting a new power of attorney form to replace the previous one.

Even if you do not specifically revoke your power of attorney, pursuant to Probate Code section 4130(a), if you execute a new power of attorney that is inconsistent with a previous power of attorney that CalPERS has on file, the most recent power of attorney will control regarding the inconsistency. If you still have questions about your power of attorney after reading this publication, you should consult an attorney.

NON-CaIPERS POWER OF ATTORNEY DOCUMENTS

The CalPERS *Special Power of Attorney* form is specifically designed to help manage CalPERS retirement issues, but we will also accept other power of attorney documents that specifically grant the attorney-in-fact authority to conduct business with us. If your power of attorney document does not contain a durability clause, CalPERS will not be able to honor it if you become incapacitated.

DISCLAIMER

The information provided in this publication is intended to serve solely as a guide to the CalPERS *Special Power of Attorney* form. It is not intended to take the place of advice from a licensed attorney, particularly with regard to a non-CalPERS power of attorney. If you have any questions regarding the CalPERS *Special Power of Attorney* form or about your non-CalPERS power of attorney document, please consult an attorney.

CONTACTING CaIPERS

Your attorney-in-fact may only handle business on your behalf by contacting us at our toll-free number, by written correspondence, or by visiting a Regional Office. Your attorney-in-fact may not conduct business by accessing your online mylCalPERS account.

CaIPERS SPECIAL POWER OF ATTORNEY CHECKLIST

For your convenience, we have provided a quick checklist to help you understand the CalPERS *Special Power of Attorney*. Please consider the truthfulness of the statements below before submitting your form to CalPERS.

- \Box I am of sound mind and acting of my own free will.
- □ I understand that the individual I have selected as my attorney-in-fact to make retirement-related decisions for me is at least 18 years old and may be related to me by blood, marriage, or domestic partnership legally recognized by the State of California.
- □ I realize that my attorney-in-fact has the power and authority to transact all matters relating to my benefits and accounts with the California Public Employees' Retirement System, the Judges' Retirement System I, the Judges' Retirement System II, and the Legislators' Retirement System.
- □ If I have designated more than one attorney-in-fact, I have indicated that my attorneys-in-fact are to act jointly, separately, or alternately.
- □ If I have designated my attorneys-in-fact to act alternately, I have numbered them in the order in which they are to act.
- □ I understand that I may authorize my attorney-in-fact to select any payment option available under the retirement plan even though the selected option may reduce the monthly allowance that would otherwise be paid to me during my lifetime.
- □ I understand that I may authorize my attorney-in-fact to designate or change my beneficiary.
- □ I understand that I may authorize my attorney-in-fact to designate himself or herself as my beneficiary.
- □ My attorney-in-fact has read the notice about his or her legal responsibilities and signed the form. Attorney-in-fact signature is optional.
- □ Two people who are at least 18 years old and are not my attorney-in-fact have signed and witnessed my signature on the CalPERS *Special Power of Attorney* form, or a notary public has acknowledged my signature designating my attorney-in-fact.
- □ I have notified the individual I have selected as my attorney-in-fact, and he or she has agreed to participate.
- □ If I have designated more than one attorney-in-fact, I have notified the individuals and they have each agreed to participate.
- □ I have informed my attorney-in-fact that he or she may not conduct business by accessing my online mylCalPERS account. All contact with CalPERS on my behalf must be made by telephone, by written correspondence, or by visiting a Regional Office.
- □ I have provided a copy of the completed power of attorney to my attorney-in-fact and other family members who may need to carry out my wishes.
- \Box I have signed and indicated the execution date on the power of attorney form.
- □ I have submitted my CalPERS *Special Power of Attorney* form to CalPERS, Benefit Services Division, P.O. Box 942716, Sacramento, California 94229-2716.



Special Power of Attorney

888 CalPERS (or 888-225-7377) • TTY: (877) 249-7442

Section 1

When completing this form, please be sure to print the requested information.

For the purpose of this form, a "principal" is defined as a person who empowers another to act as a representative on his or her behalf.

> The "agent" is the attorney-in-fact.

Name of Principal (First Name, Middle Initial, Last Name)			Social Security Number or CalPERS ID
Address			County
	1		()
City	State	ZIP	Daytime Phone
By this decument Lintend to create a newer of att	ornov by	oppointin	a the person(a) named below to make

Creation of Durable Power of Attorney for Retirement-Related Business

By this document I intend to create a power of attorney by appointing the person(s) named below to make retirement-related decisions for me as allowed by the California Probate Code. The authority granted pursuant to this power of attorney is expressly limited to decisions relating to my financial and health benefits under the California Public Employees' Retirement System, the Judges' Retirement System I or the Judges' Retirement System II, and the Legislators' Retirement System, hereinafter CalPERS, JRS I, JRS II, and LRS, respectively. I give my agent, also called an attorney-in-fact, the powers specified herein with the understanding that these powers will be used for my benefit and will be exercised only in a fiduciary capacity. This power does not authorize the appointed agent to make any medical decisions for me.

Section 2

If you appoint more than one attorney-in-fact and do not check a box, all of your attorneys-in-fact must act or sign together (jointly).

Designation of Attorney-in-Fact (Agent)

You have the option to designate one attorney-in-fact. Your attorney-in-fact must be at least 18 years old at the time this document is executed.

If you appoint more than one attorney-in-fact, choose the jointly, separately, or alternately check box below:

- □ Jointly All designated attorneys-in-fact must sign for any action. Granting joint authority to two or more attorneys-in-fact means that the agents' authority is exercisable only by their unanimous action. If one is unavailable because of absence, illness, or other temporary incapacity, the other attorneys-in-fact may exercise their authority under the power of attorney.
- Separately Any one designated attorney-in-fact may act without the other(s).

If you choose "Alternately," identify the order of your attorneys-in-fact in the boxes below. Alternately – Your attorney-in-fact will act in the numerical order you assign in the boxes below. The successor attorney-in-fact will act if the person you originally appointed is unavailable because of absence, illness, or other temporary incapacity. Delegation of powers to any third party who is not named as an alternate attorney-in-fact is not permitted under this document.

	#	Name of Attorney-in-Fact (First Name, Middle Iı	nitial Last N	ame)	Birth Date (mm/dd/yyyy)	Relationship
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		Address			Social Security Number or Calf	PERS ID
		Addrood				
		City	State	ZIP	() Daytime Phone	
		City	Slale	ZIF		
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	#	Name of Attorney-in-Fact (First Name, Middle Ii	nitial. Last N	ame)	Birth Date (mm/dd/yyyy)	Relationship
			,			
	l	Address			Social Security Number or Calf	
		Address				
				710	() De l'as Phase	
		City	State	ZIP	Daytime Phone	
_						
	#	Name of Attorney-in-Fact (First Name, Middle I	nitial Last N	ame)	Birth Date (mm/dd/yyyy)	Relationship
				u	5	lioiationip
		Address			Social Security Number or Calf	
		Auuress			Social Security Nulliber of Gal	
					()	
		City	State	ZIP	Daytime Phone	

Name of Member

Section 3

You must check a box to indicate whether you are granting the specific authority to your attorney(s)-in-fact. If you do not check a box, your attorney(s)-in-fact will not be granted this specific authority.

See *A Guide to the CalPERS Special Power of Attorney* (PUB 30) for a detailed explanation of the authority you are granting.

General Statement of Authority Granted

I hereby grant to my attorney-in-fact full power and authority to transact matters on my behalf relating to CalPERS, JRS I, JRS II, or LRS. I understand that I am granting authority to the attorney-in-fact regardless of whether that person is related to me by blood, marriage, or legal domestic partnership. By signing this *Special Power of Attorney* form I intend that:

- My attorney-in-fact (is; is not) authorized to select any retirement payment option available under the retirement plan other than the Unmodified Allowance.
 Note: Allowing your attorney-in-fact to choose any retirement payment option available under the retirement plan other than the Unmodified Allowance may reduce the monthly allowance that would otherwise be paid to you during your lifetime.
- My attorney-in-fact (is; is not) authorized to designate or change my beneficiary.
 Note: Allowing your attorney-in-fact to designate or change your beneficiary will also allow your attorney-in-fact to designate himself or herself as your beneficiary unless you specify otherwise below.

On the following lines you may give special instructions limiting the powers granted to your attorney(s)-in-fact.

Section 4

Please be careful in choosing when you want your power of attorney to commence and/or terminate.

Check **one** box to indicate your choice. Checking multiple boxes may invalidate this form.

The person that you authorize to make the determination of incapacity must be at least 18 years old at the time of designation. This person may be, but is not required to be, a licensed physician or attorney.

Duration of Power of Attorney

Unless I indicate otherwise, this power of attorney shall be considered effective immediately and will continue for the duration specified below or, if no duration is specified, until my death. My attorney-in-fact is hereby instructed to notify CaIPERS in writing of my disability, incapacity, or death immediately upon its occurrence. I understand that I may revoke this power of attorney at any time by providing CaIPERS with a written statement of my intent to do so.

- □ This **durable** power of attorney is to commence immediately and to remain in effect for my lifetime, even if I become incapacitated, or until I specifically revoke it.

Date (mm/dd/yyyy) or Event

□ This contingent/springing power of attorney is to commence only upon a determination that I am incapacitated and/or unable to handle my own affairs. The determination of whether I am incapacitated and/or unable to handle my own affairs for the purpose of this instrument shall be made in a written statement signed by

Name and Relationship or Title of Person Authorized to Make the Determination

This general (non-durable) power of attorney is to terminate in its entirety if I become incapacitated. The determination that I am incapacitated and/or unable to handle my own affairs for the purpose of this instrument shall be made in a written statement signed by

Name and Relationship or Title of Person Authorized to Make the Determination

Name of Member

Section 5

Attorney(s)-in-fact may not conduct business by accessing your online mylCalPERS account. All contact with CalPERS on your behalf must be made by telephone, by written correspondence, or by visiting a Regional Office.

The "agent" is the attorney-in-fact.

Warning Statements

The authority granted by the CalPERS *Special Power of Attorney* form is limited to matters relating to CalPERS, JRS I, JRS II, and LRS. The person designated as your attorney-in-fact does not have any authority over your other real and/or personal property. If you wish that your attorney-in-fact have authority over your real and/or personal property, it is recommended that you seek legal counsel.

You may notice that the language contained in the following Warning Statements refers to more extensive authority than granted by the CalPERS *Special Power of Attorney* form. These Warning Statements are required by Probate Code section 4128 and must be included in all preprinted durable power of attorney forms even though the CalPERS *Special Power of Attorney* form does not authorize your attorney-in-fact to do many of the things mentioned in the Warning Statements. If you are concerned with the Warning Statements or the extent of the authority being granted by the CalPERS *Special Power of Attorney* form, we again recommend that you seek legal counsel.

(Warning): Notice to Person Executing Durable Power of Attorney

A durable power of attorney is an important legal document. By signing a durable power of attorney, you are authorizing another person to act for you, the principal. Before you sign this durable power of attorney, you should know these important facts:

- Your agent (attorney-in-fact) has no duty to act unless you and your agent agree otherwise in writing.
- This document gives your agent the powers to manage, dispose of, sell, and convey your real and
 personal property, and to use your property as security if your agent borrows money on your behalf.
 This document does not give your agent the power to accept or receive any of your property, in
 trust or otherwise, as a gift, unless you specifically authorize the agent to accept or receive a gift.
- Your agent will have the right to receive reasonable payment for services provided under this durable power of attorney unless you state otherwise in this power of attorney.
- The powers you give your agent will continue to exist for your entire lifetime, unless you state
 that the durable power of attorney will last for a shorter period of time or unless you otherwise
 terminate the durable power of attorney. The powers you give your agent in this durable power
 of attorney will continue to exist even if you can no longer make your own decisions regarding
 the management of your property.
- You can amend or change this durable power of attorney only by executing a new durable power
 of attorney or by executing an amendment through the same formalities as an original. You have
 the right to revoke or terminate this power of attorney at any time as long as you are competent.
- This durable power of attorney must be dated and must be acknowledged before a notary
 public or signed by two witnesses. If it is signed by two witnesses, they must witness either

 the principal's signing of the power of attorney or (2) the principal's acknowledgement of his
 or her signature. A durable power of attorney that may affect real property should be acknowledged
 before a notary public so that it can easily be recorded.
- You should read this durable power of attorney carefully. When effective, this durable power of
 attorney will give your agent the right to deal with property that you now have or might acquire
 in the future. This durable power of attorney is important to you. If you do not understand the
 durable power of attorney or any provision of it, you should obtain the assistance of an attorney
 or other qualified person.

Social Security Number or CalPERS ID

Section 5, continued	Warning Statements, Continued				
	(Warning): Notice to Person Accepting the Appointment as Attorney-in-Fact				
	By acting or agreeing to act as the agent (attorney-in- the fiduciary and other legal responsibilities of an age				
	The legal duty to act solely in the interest of the p	rincipal and to avoid conflicts of interest.			
	 The legal duty to keep the principal's property sep owned or controlled by you. 	parate and distinct from any other property			
	You may not transfer the principal's property to yourse accept a gift of the principal's property unless this pow transfer property to yourself or accept a gift of the prin property to yourself without specific authorization in th for fraud and/or embezzlement. If the principal is 65 ye is transferred to you without authority, you may also be Code section 368. In addition to criminal prosecution, y	ver of attorney specifically authorized you to ncipal's property. If you transfer the principal's ne power of attorney, you may be prosecuted ears of age or older at the time the property e prosecuted for elder abuse under Penal			
	I have read the foregoing notice and I understand the I acting or agreeing to act as the agent (attorney-in-fact Lastly, the principal's benefit shall not be subject to exe Public Employees' Retirement Law section 21255.	t) under the terms of this power of attorney.			
Signature of the agent	Print Name of Agent (First Name, Middle Initial, Last Name)				
(attorney-in-fact) is optional.					
	Signature of Agent	Date (mm/dd/yyyy)			
	Deine Norma of Amerik (First Norma Middla Initial Loot Norma)				
	Print Name of Agent (First Name, Middle Initial, Last Name)				
	Signature of Agent	Date (mm/dd/yyyy)			
	Print Name of Agent (First Name, Middle Initial, Last Name)				
	Signature of Agent	Date (mm/dd/yyyy)			
Section 6	Principal's Acknowledgement and Execut	tion			
To be completed and signed by the principal. I am of sound mind and have consulted with an attorney or otherwise understand my election executing this legal document under my own free will. I agree that any third party who receive of this document may act under it. Revocation of the power of attorney is not effective as to a until the third party has actual knowledge of the revocation.					
	Date Executed (mm/dd/yyyy) City	State			
	Signature of Principal	County			

Print Name of Principal (First Name, Middle Initial, Last Name)

Section 7

Must be completed by two individuals who are at least 18 years of age and are not named as attorney-in-fact or successor attorney-in-fact.

Alternately, Section 8 below must be completed by a notary public.

Witness Information

Name of Member

I have witnessed the principal's signature or the principal's acknowledgment of his or her signature designating power of attorney. I am of sound mind, I am an adult at least 18 years old, and I am not the attorney-in-fact or successor attorney-in-fact. My signature certifies that the principal is known to me and is the same person who signed and dated this *Special Power of Attorney* form.

Signature of Witness 1	Print Name of Witness 1 (First Name, Middle Initial, Last Name)
Address	Date (mm/dd/yyyy)
City	State ZIP
	1
Signature of Witness 2	Print Name of Witness 2 (First Name, Middle Initial, Last Name)
Address	Date (mm/dd/yyyy)
City	State ZIP

Section 8

Must be completed by a notary public if Section 7 is not completed.

CalPERS images these documents. Please be advised embossed seals may not appear when this document is reviewed. An inked stamp is preferred.

Notary Public Acknowledgement

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

Notary

1				
State			County	
0n _		before me		, personally appeared
	Date (mm/dd/yyyy)		Printed Name of Notary Public	
			, who proved to me on the ba	sis of satisfactory evidence
	Name o	f Princinal	/	5

to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/ their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under *Penalty of Perjury* under the laws of the State of California that the foregoing paragraph is true and correct.

Witness my hand and official seal.

Signature	of	Notary	Public

Print Name

CalPERS Benefit Services Division • P.O. Box 942716, Sacramento, California 94229-2716

Notary Seal

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CalPERS Website

Visit **www.calpers.ca.gov** for information on all our benefits and services. You can also sign up to receive email newsletters and alerts.

my|CalPERS

Log in at **my.calpers.ca.gov** to access real-time details and balances of your CalPERS accounts. With mylCalPERS you can:

- View, print, and save current and past statements.
- Select mailing preferences for your statements, newsletters, and retirement checks.
- Search for medical premium rates and health plans available in your area and confirm which dependents are covered on your health plan.
- Estimate your future retirement benefit and save estimates to view later.
- Send and receive secure messages.
- · Order and download publications.
- Send account information to third parties, such as banks.
- Apply for service retirement.
- Change your beneficiary designation.
- Retirees can update contact information, set up direct deposit, change tax withholdings, and view annual tax statements.

CalPERS Education Center

Whether you're in the early stages of your career or getting ready to retire, visit the CalPERS Education Center in mylCalPERS to:

- Take online classes that help you have a better understanding of your CalPERS benefits.
- Register for instructor-led classes and download class materials.
- Register to attend a CalPERS Benefits Education Event at a location near you.
- Schedule a one-on-one appointment with a representative at your nearest CalPERS Regional Office.

Experience CalPERS Through Social Media

- f Facebook: www.facebook.com/myCalPERS
- **V** Twitter: www.twitter.com/CalPERS
- Instagram: www.instagram.com/CalPERS
- YouTube: www.youtube.com/CalPERS
- LinkedIn: www.linkedin.com/company/CalPERS

Reach Us by Phone

Call us toll free at **888** CalPERS (or **888**-225-7377). Monday through Friday, 8:00 a.m. to 5:00 p.m. TTY: (877) 249-7442

Visit Your Nearest CalPERS Regional Office

Fresno Regional Office 10 River Park Place East, Suite 230 Fresno, CA 93720

Glendale Regional Office

Glendale Plaza 655 North Central Avenue, Suite 1400 Glendale, CA 91203

Orange Regional Office 500 North State College Boulevard, Suite 750 Orange, CA 92868

Sacramento Regional Office

Lincoln Plaza East 400 Q Street, Room 1820 Sacramento, CA 95811

San Bernardino Regional Office 650 East Hospitality Lane, Suite 330

San Bernardino, CA 92408

San Diego Regional Office

7676 Hazard Center Drive, Suite 350 San Diego, CA 92108

San Jose Regional Office 181 Metro Drive, Suite 520 San Jose, CA 95110

Walnut Creek Regional Office Pacific Plaza 1340 Treat Boulevard, Suite 200 Walnut Creek, CA 94597

Visit the CalPERS website for directions to your local office. Regional Office hours are Monday through Friday, 8:00 a.m. to 5:00 p.m.

PRIVACY NOTICE

The privacy of personal information is of the utmost importance to CalPERS. The following information is provided to you in compliance with the Information Practices Act of 1977 and the Federal Privacy Act of 1974.

Information Purpose

The information requested is collected pursuant to the Government Code (sections 20000 et seq.) and will be used for administration of Board duties under the Retirement Law, the Social Security Act, and the Public Employees' Medical and Hospital Care Act, as the case may be. Submission of the requested information is mandatory. Failure to comply may result in CalPERS being unable to perform its functions regarding your status. Please do not include information that is not requested.

Social Security Numbers

Social Security numbers are collected on a mandatory and voluntary basis. If this is CalPERS' first request for disclosure of your Social Security number, then disclosure is mandatory. If your Social Security number has already been provided, disclosure is voluntary. Due to the use of Social Security numbers by other agencies for identification purposes, we may be unable to verify eligibility for benefits without the number.

Social Security numbers are used for the following purposes:

- 1. Enrollee identification
- 2. Payroll deduction/state contributions
- 3. Billing of contracting agencies for employee/employer contributions
- 4. Reports to CalPERS and other state agencies
- 5. Coordination of benefits among carriers
- 6. Resolving member appeals, complaints, or grievances with health plan carriers

Information Disclosure

Portions of this information may be transferred to other state agencies (such as your employer), physicians, and insurance carriers, but only in strict accordance with current statutes regarding confidentiality.

Your Rights

You have the right to review your membership files maintained by the System. For questions about this notice, our Privacy Policy, or your rights, please write to the CalPERS Privacy Officer at 400 Q Street, Sacramento, CA 95811 or call us at **888 CalPERS** (or **888**-225-7377).

CalPERS is governed by the Public Employees' Retirement Law and the Alternate Retirement Program provisions in the Government Code, together referred to as the Retirement Law. The statements in this publication are general. The Retirement Law is complex and subject to change. If there is a conflict between the law and this publication, any decisions will be based on the law and not this publication. If you have a question that is not answered by this general description, you may make a written request for advice regarding your specific situation directly to the CalPERS Privacy Officer at 400 Q Street, Sacramento, CA 95811.

California Public Employees' Retirement System

400 Q Stree P.O. Box 942701 Sacramento, CA 94229-2701

888 CalPERS (or 888-225-7377) www.calpers.ca.gov

> PUB 30 February 2019

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